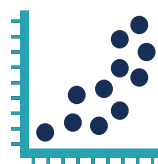**Corporate Finance Institute®**

Tableau Visuals Cheat Sheets

Tableau Visuals **Cheat Sheet**

Table

1. Attribute to **ROWS**
2. Attribute to **COLUMNS**
3. Measure to **TEX**T pane

Scatter

1. Measure 1 to **ROWS**
2. Measure 2 to **COLUMNS**
3. Attribute to **DETAIL**

Heat Map

1. Attribute to **ROWS**
2. Attribute to **COLUMNS**
3. Measure to **TEXT pane**
4. Measure to **COLOUR**
5. Select **SQUARE** from mark type

Treemap

1. Measure to **SIZE**
2. Groups to **DETAIL**
3. Groups to **LABEL**
4. Optional measure to **COLOUR** shelf

Map

1. Double click on **GEOGRAPHIC** attribute
2. Select **MAP** from the marks dropdown
3. Optional categorization or value to **COLOUR**
4. Choose options in Map Toolbar -> Map Layers

Line

1. Time attribute to **COLUMNS**
2. Modify to **CONTINUOUS** timeline
3. Measure to **ROWS**
4. Optional attribute to **DETAIL & COLOR**

Bar

1. Attribute to **ROWS**
2. Attribute to **COLUMNS**

Bans

+17%

1. First measure to **TEXT** shelf in canvas
2. Double click on other measures
3. Move Measure Names pill from **ROWS** to **TEXT**
4. Hide headers

Lolipop

1. Attribute to **ROWS**
2. Measure to **COLUMNS** twice
3. Select **DUAL AXIS** and **SYNCHRONIZE**
4. First measure mark type to **BAR**
5. Second measure mark type to **CIRCLE**

Pie

1. Select **PI**E from the marks dropdown
2. Add measure to **ANGLE**
3. Add attribute to **COLOUR**
4. Optional categorization and measure to **LABEL**